



Transportation Funding in the Bay Area 101

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San Francisco Bay Area

7.7 million residents

**27 min. average drive-alone commute
49 min. average transit commute**

**3.9 million jobs
+19% since 2010**

48% of all jobs are in SF, SJ, and northern Santa Clara County

SF and all of Santa Clara County are home to 37% of residents



Streets and Roads in the Bay Area



42,500+ lane miles of local streets

Eight toll bridges

151,300,000+ daily vehicle miles traveled (VMT)

3.7% of commuters bike to work region-wide

8.2% in Berkeley

0.9% in San Jose, the Bay Area's largest city

Transit in the Bay Area

25 transit operators

1.8 million daily transit trips in 2018

Per capita transit ridership is down 11% over the last 25 years

80% of transit trips are on the three largest operators (SFMTA, BART, AC Transit)

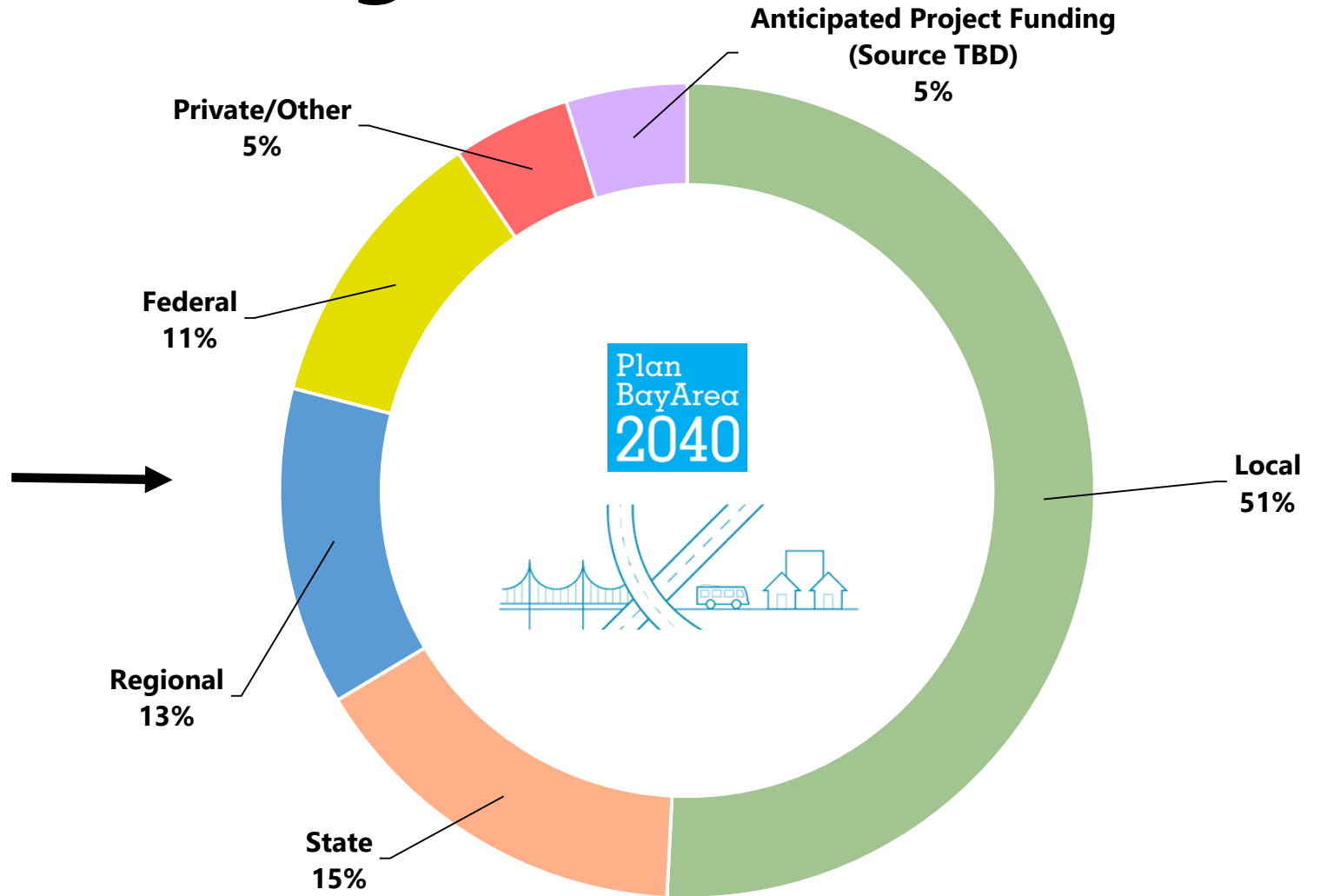


An aerial photograph of San Francisco, California, taken at sunset. The city's dense urban landscape is visible, with the Golden Gate Bridge and other suspension bridges spanning the water. The sky is a mix of orange, yellow, and blue, reflecting on the water. A large white rectangular box is superimposed over the center of the image, containing the text "So how do we fund it all?".

So how do we fund it all?

Where does the Bay Area Get Its Transportation Funding?

**\$309 Billion over the 24 years
From FY 2016/17 to 2039/40**

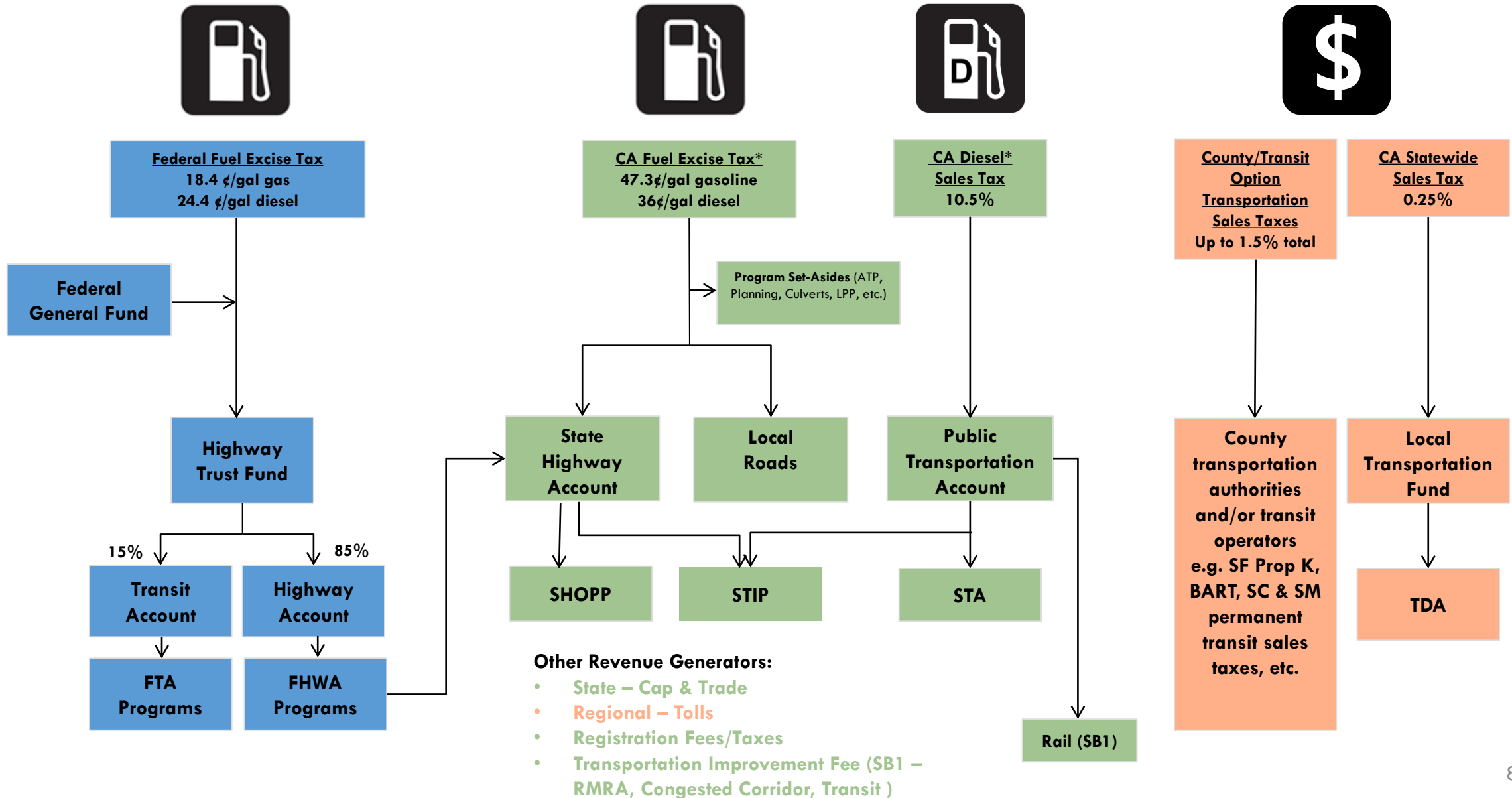


Key Transportation Funding Decision Makers

Federal Funds	Federal Highway Administration (FHWA) and Federal Transit Administration (FTA)
	Caltrans
	MTC
State Funds	California Legislature
	California Transportation Commission (CTC)
	California Air Resources Board (CARB)
	Caltrans
	California State Transportation Agency (CalSTA)
	MTC
Regional & Local Funds	MTC and Bay Area Toll Authority (BATA)
	Congestion Management Agencies (CMAs)
	Transit Operators
	City/County Governments

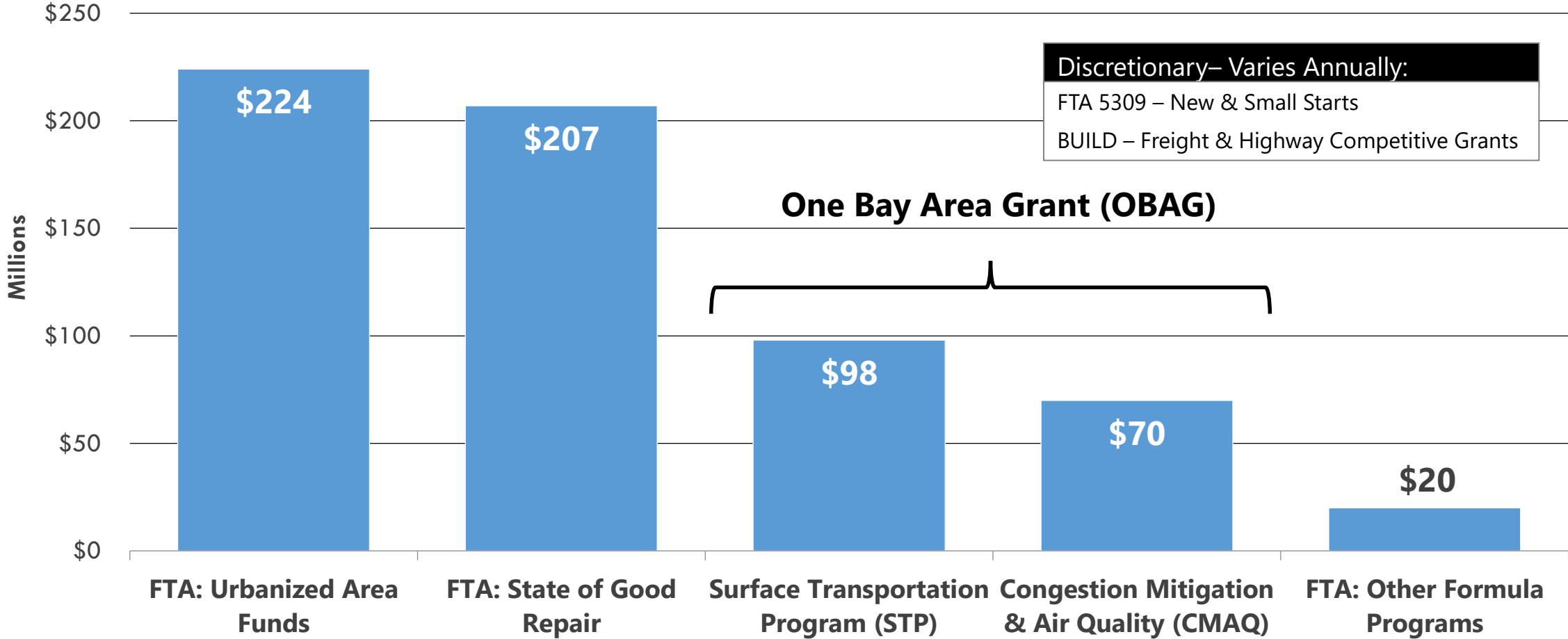


Revenue Generation — Simplified



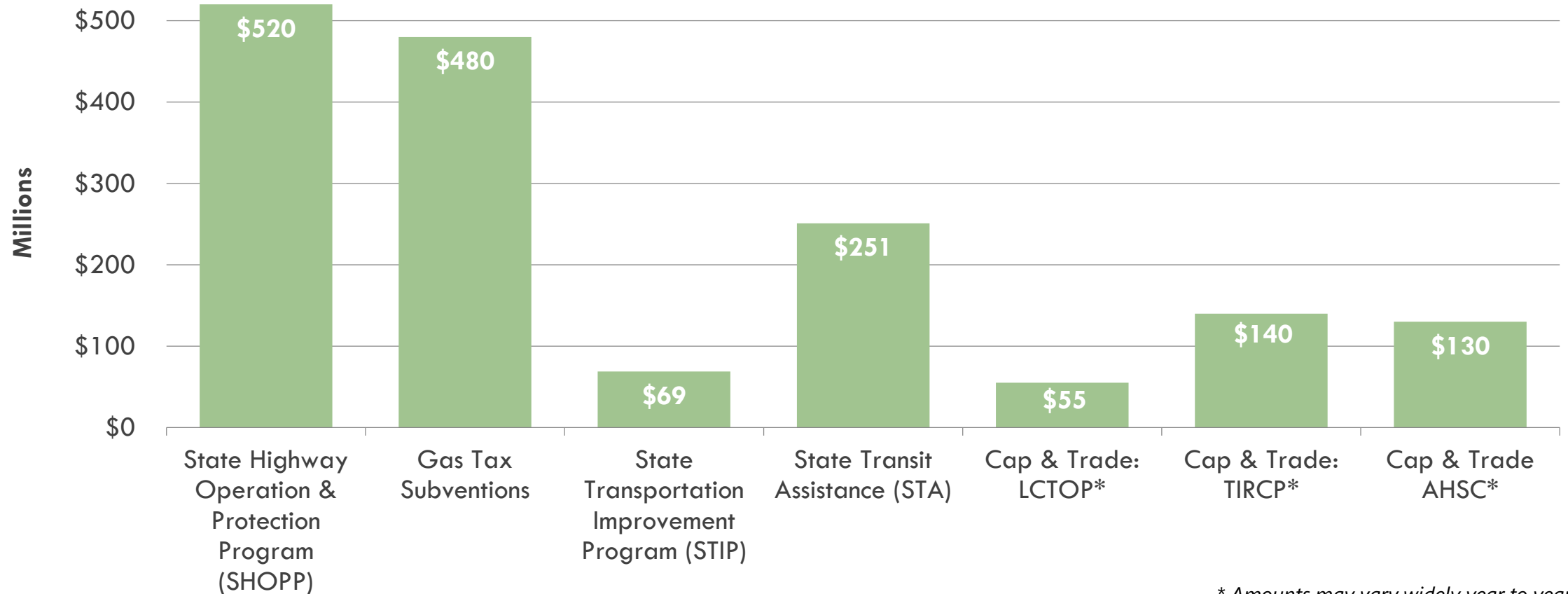
Funding Sources: Federal

Annual Revenue Amounts — FY 2018/19



Funding Sources: State

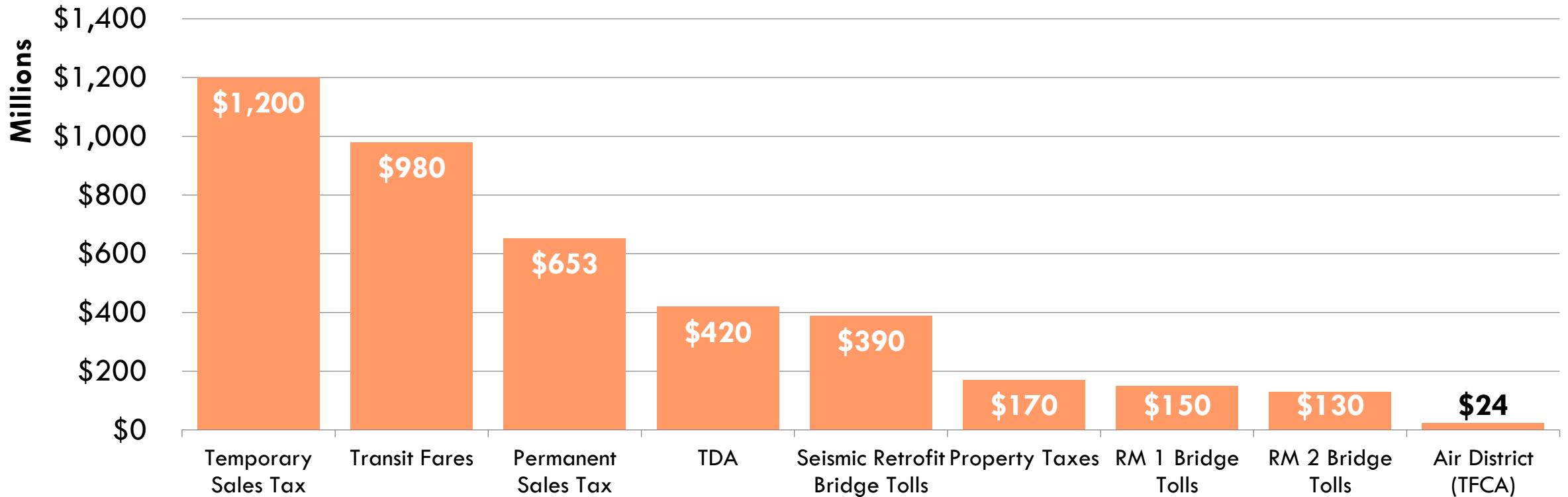
Annual Revenue Amounts — FY 2018/19



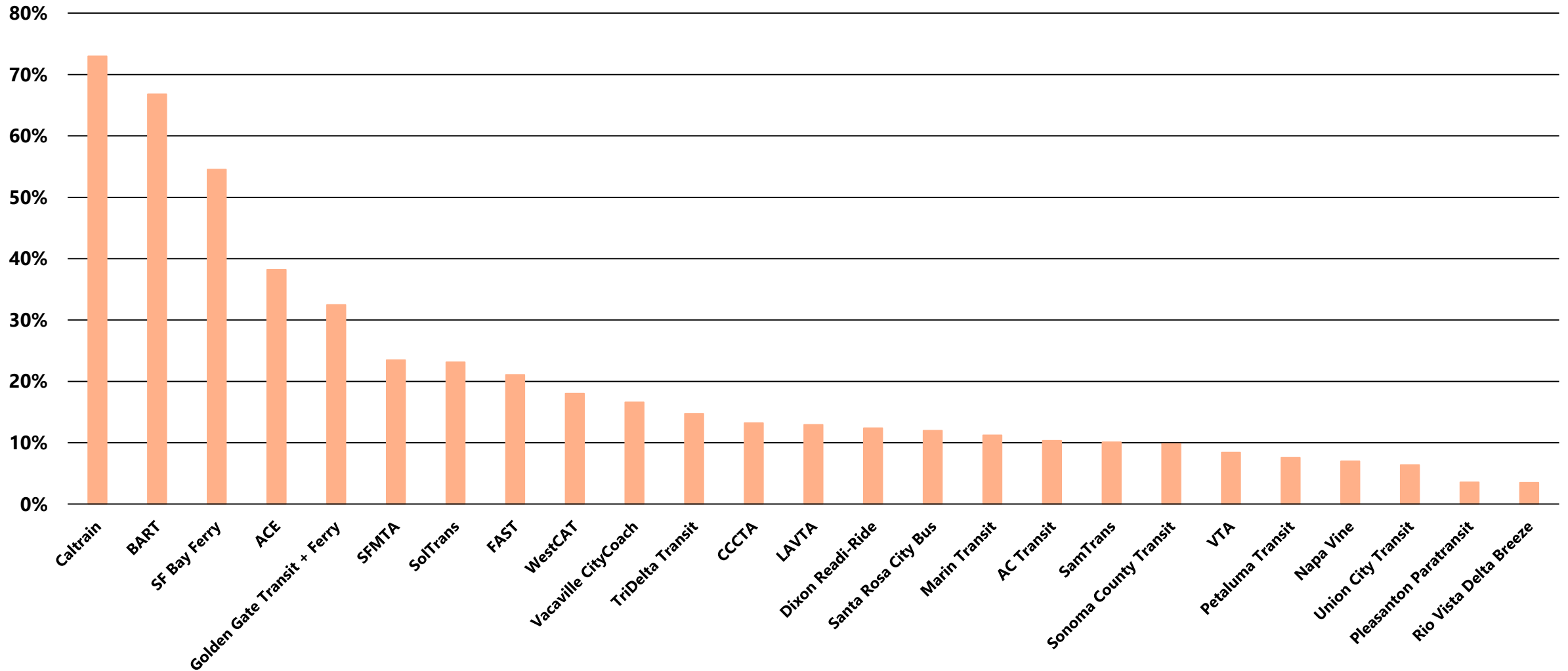
* Amounts may vary widely year to year

Funding Sources: Local & Regional

Annual Revenue Amounts — FY 2018/19

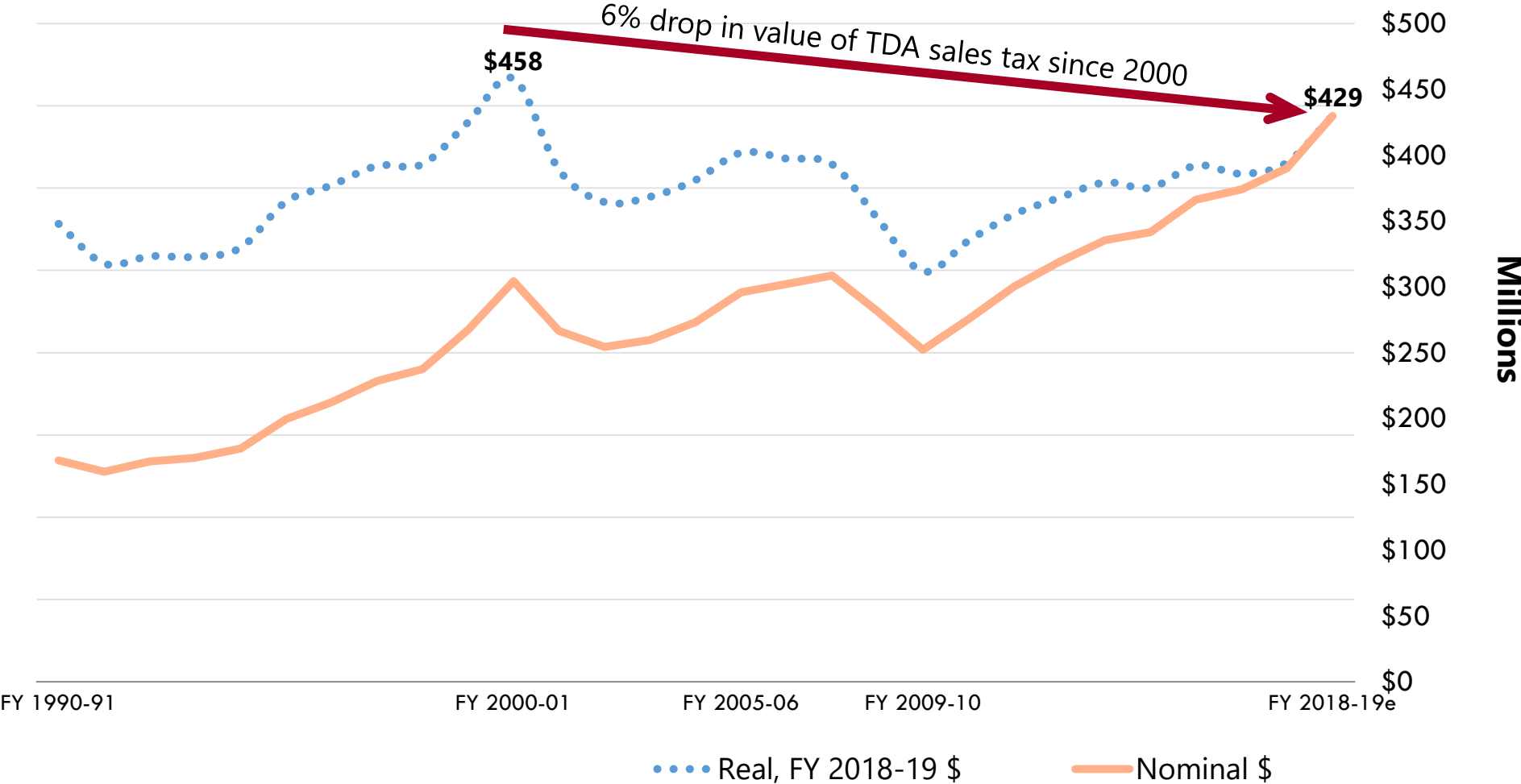


Transit Farebox Recovery Ratio, FY 2017-18



Real Sales Tax Revenue: 6% Drop Since 2000

TDA ¼ Cent Sales Tax, Bay Area



Source:
 1. Actuals reported by CA Dept. of Tax & Fee Admin.
 2. FY 2018-19 estimates from FY 2019-20 Fund Estimate

The “Color of Money” and What It Can Fund

	TDA	STA	RM2	OBAG	TCP	ATP	C&T	STIP
Transit Operating	X	X	X		X		X	
Transit Capital	X	X	X	X	X		X	X
Streets & Roads				X				X
Hwys & Regional Operations			X	X				X
Bike/Ped	X			X		X	X	
Local Planning				X				
Climate				X			X	
Low-income, senior, disabled populations	X	X			X	X	X	
Housing				X			X	

Feel free to get in touch with questions

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METROPOLITAN TRANSPORTATION COMMISSION